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SRS LEGAL ADVISES ECS CAPITAL ON SALE OF MONTALVA GROUP

SRS Legal advised ECS Capital on the sale of the *Montalva Group*.

The SRS Legal team was led by <u>Gustavo Ordonhas Oliveira</u>, a partner in the Private Equity & Venture Capital team, and included <u>Marco Silva Garrinhas</u> (Managing Associate), <u>Joana Ferreira Gonçalves</u> (Associate) and <u>Duarte Pirra Xarepe</u> (Of Counsel) in Competition matters.

SRS Legal's advice included organising and executing the competitive bid process for the sale of the Montalva Group, as well as drafting and negotiating the transaction documents and agreements.

This operation involved the sale by *Fundo Recuperação* (a private equity fund managed by ECS Capital) of the *Montalva Group* to a company owned by *Valsabor* and with participation of the *Montalva Group*'s management team. The value of the transaction was not disclosed.

"It was with great satisfaction that, having advised ECS Capital on its investment in the Montalva Group back in 2011 and accompanied the extraordinary turnaround work of this important group by the shareholders and management team over the last 13 years, we have now advised ECS Capital on the conclusion of this long process with a successful exit," said Gustavo Ordonhas Oliveira.

The *Montalva Group* is based in Montijo, employs around 1,000 people, owns the renowned *Izidoro* brand and exports to more than 30 countries, with a total of approximately 30 animal farms and eight industrial units in Portugal.

About SRS Legal

Contact