

SRS Advogados' Private Equity & Venture Capital team has extensive experience in domestic and cross border private equity and venture capital transactions, advising a wide range of clients including private equity and venture capital funds, sponsors, management teams and financial institutions.

OUR TEAM

The team consists of lawyers with expertise in all areas of private equity and venture capital, who are able to advise clients on the various legal areas of relevance in the context of the complete cycle of private equity and venture capital transactions.

Our team comprises a highly integrated and multidisciplinary group with lawyers from across various practice areas to provide clients with a seamless service in all relevant areas, in particular Banking & Finance, Corporate & Commercial, Employment, Energy, EU & Competition, IP, Life Sciences, Real Estate, Tax, TMT, Tourism.

OUR EXPERIENCE

We regularly advise clients such as private equity and venture capital funds, sponsors, management teams and financial institutions in relation to the structuring and execution of domestic and cross border private equity and venture capital transactions, including seed capital, venture capital and private equity deals.

The team has extensive experience in advising growth capital funds, turnaround funds and sector specific funds (including IT, TMT, life sciences, real estate, tourism and construction) in their investments and divestments in Portuguese portfolio companies.

Our strong sector focus gives us a deep understanding of the issues and challenges facing our clients and a real competitive edge. We apply a sector focused approach on transactions, combining profound industry expertise with our private equity and venture capital transactional capabilities. This allows us to undertake timely and efficient due diligence to identify industry specific risks from the outset and to provide practical solutions. The key sectors of focus at SRS Advogados are Financial Institutions, TMT, Life Sciences, Energy & Infrastructure and Real Estate & Tourism.

PRIVATE EQUITY & VENTURE CAPITAL

Our international connections mean that SRS Advogados is well equipped to respond to complex questions with global implications, including through our associated offices in Angola, Brazil, Macau and Mozambique.

OUR SERVICES

Formation

Advising on the key steps in connection with the formation of private equity and venture capital firms and funds, including:

- Fundraising process
- Incorporation and registration of private equity and venture capital firms and funds
- Regulatory compliance

Investment

Advising on the structuring and execution of investments, including:

- Structuring of bids
- Due diligence and full/red flag reports
- Structuring of investment transactions
- Drafting and negotiation of acquisition agreements (share purchase agreement, subscription agreement, shareholders agreement and related contractual arrangements) and financing agreements

Management

Advising private equity and venture capital funds on the management of portfolio companies, including:

- Day to day management
- Restructuring
- Refinancing of existing debt
- Add-on acquisitions
- Management and employee incentive schemes

Exit

Advising private equity and venture capital funds and other investors on the structuring and execution of divestments, including:

- Sale of portfolio companies
- Recapitalisation of portfolio companies
- IPOs

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*"A well-rounded team with specific knowledge in a variety of areas."
"This team is a perfect choice for international deals – the lawyers are creative and strong in all aspects"*

Chambers&Partners

"SRS Advogados delivers exceptional Magic Circle style service and prompt and straight-to-the-point responses."

Legal 500

***Alexandra Maia de Loureiro** earns praise for her capacity to "understand a transaction from a business perspective and ability to put herself in the client's shoes" and for being "extremely intelligent, experienced and available."*

Chambers&Partners Europe

***Gustavo Ordonhas Oliveira** demonstrates notable expertise in private equity and corporate finance. Gustavo receives outstanding feedback from clients: "I was delighted by the level of his assistance; his responses are extremely detailed and clear-cut."*

Chambers&Partners Europe

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& Advogados
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